



Shahmurad Sugar Mills Ltd.

Ref: SMS/SHRS/PSX-17

Dated: 20th September, 2017

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI

SUBJECT: DISSEMINATION OF MATERIAL INFORMATION PURSUANT TO RULE 5.6.1 OF THE RULE BOOK OF THE PAKISTAN STOCK EXCHANGE LIMITED

Dear Sir:

In continuation with planned expansion project of Shahmurad Sugar Mills Limited, Distillery Division, we are pleased to inform you that Letters of Credit ("L/Cs") for supply of equipments from various manufacturers from France, UAE and China in various foreign currencies amounting to Pak Rs.411.690 million have been established.

Disclosures Form in terms of Section 15D of the Securities and Exchange Ordinance 1969 / Section 96 of the Securities Act, 2015 is attached for information and circulation amongst the TRE Certificate Holders of the Exchange.

Thanking you,

Yours sincerely,
For SHAHMURAD SUGAR MILLS LIMITED,


M. YASIN MUGHAL
COMPANY SECRETARY

c.c. to:

The Director / Head of Department, Surveillance, Supervision & Exchange Department, Securities & Exchange Commission, NIC Building, 63, Jinnah Avenue, Blue Area, <u>ISLAMABAD</u>

The Executive Director (Enforcement) Securities & Exchange Commission, NIC Building, 63, Jinnah Avenue, Blue Area, <u>ISLAMABAD</u>

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Shahmurad Sugar Mills Ltd.

DISCLOSURE FORM

IN TERM OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of Company:	SHAHMURAD SUGAR MILLS LIMITED
Date of Report:	20 th September, 2017
Name of Company as specified in the Memorandum:	SHAHMURAD SUGAR MILLS LIMITED
Company's Registered Office:	96-A, Sindhi Muslim Housing Society, KARACHI-74400
Contact information:	Telephones: (021) 34550161-63 Fax : (021) 34556675

DISCLOSURE OF MATERIAL INFORMATION BY LISTED COMPANY

In connection with planned expansion project of Shahmurad Sugar Mills Limited, we are pleased to inform you that Letters of Credit ("L/Cs") for supply of equipment from various state of the art manufacturers from France, UAE and China amounting to Pak Rs.411.690 million have been established.

The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
SHAHMURAD SUGAR MILLS LIMITED,

M. YASIN MUGHAL
COMPANY SECRETARY

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