



Shahmurad Sugar Mills Ltd.

SMS/SHRS/12

January 21, 2013

The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject BOARD MEETING

Dear Sir,

This is to inform you that the meeting of the Board of Directors of the Company will be held at 11:30 a.m. on Monday 28th January, 2013 at the Registered Office of the Company to consider the following.

1. To approve the Un-Audited Accounts for the Period ended 31st December, 2012.
2. To fix the number of Directors to be elected in EOGM.
3. To hold Extra Ordinary General Meeting for election of Directors.

Please be advised that in terms of Corporate Governance and Listing Regulation of the Exchange the Company has determined a closed period from January 22, 2013 to January 28, 2013, (both days inclusive) during which no Director, CEO or Executives of the Company shall directly or indirectly, deal in the shares of the company in any manner.

You may please inform the members of the Exchange accordingly.

Yours faithfully,
for **SHAHMURAD SUGAR MILLS LIMITED**

M. YASIN MUGHAL
COMPANY SECRETARY

AGENCY
BOARD MEETING