



Shahtaj Sugar Mills Limited

19, DOCKYARD ROAD, WEST WHARF, P.O. BOX NO. 4766, KARACHI-74000 (PAKISTAN)

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NO. SSM-12/2007

26th July 2012

The General Manager,
The Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi

111-573-329

The General Manager,
Lahore Stock Exchange (Guarantee) Ltd.,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore

042-36368485

Subject: FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED JUNE 30, 2012

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held at 11:00 A.M. on Thursday the 26th July, 2012 have not recommended any cash dividend or any other benefit.

The financial results of the Company are as follows:

	Nine Months Ended June 30,		Three Months Ended June 30,	
	2012	2011	2012	2011
	(Rupees in thousands)		Rupees in thousands	
Sales - net	4,167,550	3,534,774	1,359,656	1,175,605
Cost of sales	3,719,009	2,894,911	1,177,128	985,771
Gross Profit	448,541	639,863	182,528	209,834
Distribution cost	8,600	5,927	2,053	1,352
Administrative expenses	115,521	95,986	23,483	21,717
Other operating expenses	22,770	38,829	9,754	9,521
Other operating income	(18,655)	(13,494)	(6,277)	(3,178)
	<u>127,686</u>	<u>125,246</u>	<u>29,013</u>	<u>29,212</u>
Operating profit	320,853	514,615	153,515	180,422
Finance Cost	55,144	74,939	32,562	42,751
	<u>265,709</u>	<u>439,676</u>	<u>120,953</u>	<u>137,671</u>

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