



شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel : 051-8463000

Fax : 051-4863182

March 25, 2016

The General Manager
Pakistan Stock Exchange
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Status of Subscription of Right Issue of Shifa International Hospitals Limited

Dear Sir,

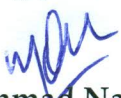
It is to inform you that all the Underwriters to the Right Issue (R-1) in respect of 7.9663% shares have subscribed their portion of unsubscribed underwritten shares with the exception of Pak Oman Investment Company Limited.

Please note that the Board of Directors of the Company without prejudice have allocated the Pak Oman Investment Company Limited's portion of unsubscribed underwritten shares which were calculated to be 338,600 shares to Miss Komal Ahmed and the amount of Rs. 88,035,958/- being the subscription amount for 338,600 shares (including premium of Rs. 250/- per share) have also been deposited to the Company's designated bank account.

We are pleased to confirm that Company have received the full amount of Right Issue in its designated bank accounts of the Bankers to the Issue.

The relevant documents including auditors' certificate shall be sent to you by Monday, March 28, 2016.

Thanking you,


Muhammad Naeem
Company Secretary