



شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel : 051-8463000

Fax : 051-4863182

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

October 27, 2025

Subject: Disclosure of material information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

1. The Board of Directors of Shifa International Hospitals Limited ("SIHL") in its meeting held on October 25, 2025 has considered and approved, subject to the fulfilment of all applicable contractual obligations and applicable laws on SIHL, a scheme of arrangement, pursuant to which SIHL will proceed with a proposed merger of its subsidiary company, Shifa Medical Center Islamabad (Private) Limited ("SMCI"), into SIHL (the "Amalgamation").
2. The Amalgamation would lead to *inter alia* a simplification of the corporate structure by eliminating redundant administrative layers and inter-company relationships. SIHL's oversight, resources, and streamlined management will ensure that operations are more efficient, costs associated with maintaining separate entities are reduced, and compliance processes are simplified. The merger will also consolidate resources, enabling better asset utilization, improved financial reporting through unified statements, and centralized management of liabilities. Direct control over operations will enhance decision-making and productivity, while the single entity structure will facilitate future growth, ease capital raising, and strengthen market presence, ensuring the entity is well-positioned for expansion and long-term success. It will further increase asset base and size of SIHL and as a result, SIHL will be in a position to effectively and efficiently benefit from economies of scales with respect to the combined business. Further business expansion opportunities for SIHL are also expected to arise due to this proposed amalgamation.
3. Please note that the proposed Amalgamation would be subject to receipt of all requisite contractual, corporate and regulatory authorizations, consents, and approvals. We will continue to keep you informed of the progress in respect of this matter.



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4. You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

Muhammad Naeem
Company Secretary



CC:

Executive Director/HoD,
Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad