



شفاء انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel: 051-8463000

Fax : 051-4863182

April 22, 2019

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Issue of Corrigendum and rescheduling of Extraordinary General Meeting (EOGM)

Dear Sir,

We are pleased to enclose herewith a Corrigendum to the Notice of EOGM dated April 8, 2019; the text of which is self-explanatory. The Corrigendum is being published in the newspapers and also sent to the shareholders.

The Extraordinary General Meeting of the Company scheduled to be held on Monday April 29, 2019 has been rescheduled and will now be held at the registered office (C-0 Auditorium) of the Company at Sector H-8/4, Islamabad on Thursday, May 16, 2019 at 1730 hours to transact the business set out in the Notice read with the Corrigendum.

You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

MUHAMMAD NAEEM
Company Secretary

Copy to:

1. Executive Director, SECP (Securities Market Division)
2. Executive Director, SECP (Corporate Supervision Department)



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CORRIGENDUM TO
NOTICE OF THE EXTRAORDINARY GENERAL MEETING
DATED APRIL 08, 2019 (THE "NOTICE")

1. In agenda item no. 3 of the Notice pertaining to Special Business, and wherever appearing in the statement of material facts annexed to the Notice, in the text of the Resolution, the second sentence may be read as "However, for the following corporate actions of the Company the quorum shall be ten (10) persons present in person representing not less than forty percent (40%) of the total voting power, either of their own account or as proxies; and such corporate actions shall require a Special Resolution to be passed."
2. In the Notice and the statement of material facts annexed to the Notice the words "*per share*" shall be added after the phrase "*an initial subscription price of Rs. 239.21*" in the following resolution and the words "*against consideration in cash*" shall be added at the end of the following resolution:

'RESOLVED that, subject to regulatory compliances and approvals, 7,436,986 ordinary shares of Rs. 10/- each of the Company be issued to International Finance Corporation other than right shares under section 83(1)(b) of the Companies Act, 2017, being 12% of the Company's ordinary shares on fully diluted basis, being the percentage immediately following investment, at an initial subscription price of Rs. 239.21 i.e. the closing market rate on the day prior to sending of EOGM Notice to shareholders.'

3. In item I (*INVESTMENT BY IFC IN THE SHARE CAPITAL OF THE COMPANY OTHER THAN RIGHT*) of statement of material facts, after paragraph (viii) of the salient features of the proposed investment agreement with IFC, the following paragraph shall be added:

'IFC has adopted certain operational policy requirements for its transactions and as a condition of subscription, the Company has, subject to applicable law, agreed to adhere to these requirements under the policy agreement between the Company and IFC.'

4. In the Notice and the statement of material facts annexed to the Notice, the phrase '*subject to regulatory compliances and approvals*' wherever appearing shall be followed by the phrase '*including the approval of the Securities and Exchange Commission of Pakistan*'.
5. In view of the fact that a corrigendum is issued to clarify certain matters for the purposes of Extraordinary General Meeting, the Company has decided to postpone the meeting currently scheduled for 29 April 2019 to May 16, 2019 for the sake of good order and propriety. Accordingly, the notice is hereby given that the Extraordinary General Meeting of the members of Shifa International Hospitals Limited will be held at the registered office (C-0 Auditorium) of the Company at Sector H-8/4, Islamabad on Thursday, May 16, 2019 at 1730 hours to transact the business set out in the Notice read with this corrigendum.

Islamabad
April 22, 2019


Muhammad Naeem
Company Secretary