



شفاء انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel: 051-8463000

Fax : 051-4863182

April 04, 2019

General Manager,
Companies & Securities Compliance-RAD
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: MATERIAL INFORMATION

Dear Sir,

We have to inform you that Board of Directors of our Company in their meeting held on today i.e. April 04, 2019 at 0900 hours at the registered office of the Company at Sector H-8/4, Islamabad have recommended that, subject to regulatory compliances and approvals, 7,436,986 ordinary shares of Rs. 10/- each of the Company be issued to International Finance Corporation (IFC) **otherwise than right shares** under section 83(1)(b) of the Companies Act, 2017, being 12% of the Company's ordinary shares on fully diluted basis, being the percentage immediately following investment, at a Price determined at the closing market price per share on the day immediately before the date of announcement of IFC investment proposal by the Company to its shareholders by way of notice of Extraordinary General Meeting. This price will be subject to price Adjustment Option which the Company may exercise during the option period under the agreement with IFC.

The Directors have further decided that Extraordinary General Meeting of the Company be called on April 29, 2019 to seek approval of the shareholders by passing a Special Resolution as required under the Companies Act, 2017.

In this regard an Extraordinary General Meeting of the shareholders of the Company will be held on Monday, April 29, 2019 at 1100 hours at the registered office of the Company. The share transfer books of the Company will remain closed from April 20, 2019 to April 29, 2019 (both days inclusive).

You may please inform the members of the Exchange accordingly.

Thanking you,


MUHAMMAD NAEEM
Company Secretary

Cc: 1. Executive Director, Corporate Supervision Department, SECP
2. The Director (HOD), Market Supervision & Compliance Department (MS&CD), SECP