



شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel : 051-8463000

Fax : 051-4863182

March 29, 2016

(REVISED)

Mr. Muhammad Ghufan
Deputy General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Status of Subscription of Right Issue of Shifa International Hospitals Limited

Dear Sir,

It refers to our letter No. nil dated March 25, 2016 in connection with captioned subject.

We are pleased to submit herewith Auditors' Certificate confirming receipt of total subscription amount of Rs. 1,046,266,000/- against issuance of 4,024,100 ordinary right shares at Rs. 260/- per share (including a premium of Rs 250/- per share). We are pleased to inform you that against the receipt of said total subscription 4,024,100 ordinary shares have been allotted in physical form/credited in demutualized form i.e. CDS to the respective shareholders/subscribers.

In view of above, you are requested to kindly issue NOC in the name of the Bankers to the issue, namely, MCB Bank Limited, Bank Alfalah Limited, Albaraka Bank (Pak.) Limited, NIB Bank Limited, JS Bank Limited and Soneri Bank Limited, for release of amount of right subscription. The Board Resolution for unsubscribed portion of Right Issue allocated to Miss. Komal Ahmed is also attached for your reference.

You may please inform the members of the exchange accordingly.

Thanking you,


Muhammad Naeem
Company Secretary