



شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Ph: 051-4603666

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April 14, 2016

Mr. Muhammad Ghufan
Deputy General Manager
Pakistan Stock Exchange
Stock Exchange Building,
Stock Exchange Road,
Karachi.


Subject: Form 3 - Return of Allotments

Dear Sir,

Enclosed herewith please find duly certified Form - 3 i.e. return of allotments pertaining to Right Issue (R-1) of the Company for 4,024,100 shares.

Please note that the said 4,024,100 shares were allotted to the subscribers on March 18, 2016.

Thanking you,


Muhammad Naeem
Company Secretary

THE COMPANIES ORDINANCE, 1984
[Section 73 (1)]

Form 3

RETURN OF ALLOTMENTS

Return of allotment in respect of the issue of new shares

1. Incorporation Number

2. Name of the Company

3. Fee Paid Rs. Name & Branch of the Bank

4. Receipt No.

5. Authorized Capital

6. Paid up Capital

Inclusive of present allotment

7. Kind of Shares Ordinary (Uncheck which is not applicable)
 Preference

8. Class of Shares Ordinary Class A
 Ordinary Class B
 Preferred: Participatory: Redeemable at company's option
 Preferred: Non Participatory: Non Redeemable (Uncheck which is not applicable)
 Preferred: Non Participatory: Redeemable at company's option
 Preferred: Non Participatory: Redeemable at Shareholder's option
 Preferred: Participatory: Redeemable at Shareholder's option

9. Date of Allotment

10. PART A -- SHARES ALLOTTED PAYABLE IN CASH

	Per share (Rs.)	Total Amount (Rs.)
10.1 No of Shares (including class, if any)		<input type="text" value="4024100"/>
10.2 Nominal Amount	<input type="text" value="10.00"/>	<input type="text" value="40,241,000.00"/>
10.3 Premium	<input type="text" value="250.00"/>	<input type="text" value="1,006,025,000.00"/>
10.4 Discount	<input type="text"/>	<input type="text"/>
10.5 Total (10.2 to 10.4)	<input type="text" value="260.00"/>	<input type="text" value="1,046,266,000.00"/>
10.6 Allotment in foreign currency	<input type="text"/>	<input type="text"/>
10.7 Allotment in local currency	<input type="text"/>	<input type="text"/>



11. PART B - SHARES ALLOTTED FOR A CONSIDERATION OTHERWISE THAN IN CASH

11.1 No. of Shares (including class, if any)

	Per Share (Rs.)	Total (Rs.)
11.2 Nominal Amount	10.00	0.00
11.3 Premium	250.00	0.00
11.4 Discount		
11.5 Total (11.2 to 11.4)	260.00	0.00

11.6 The consideration for which shares have been allotted is as follows:-

	Amount (Rs.)
a) Property and Assets Acquired (give description)	<input type="text"/>
b) Good will	<input type="text"/>
c) Services (give nature of services)	<input type="text"/>
d) Other Items (to be specified)	<input type="text"/>
e) Total (a to d)	0.00

Rs

11.7 Amount, if any, received in cash against shares allotted partly for consideration other than cash

12. PART C -- ALLOTMENT OF BONUS SHARES

12.1 No. of Shares (indicating class, if any)

	Per share (Rs.)	Total Amount
12.2 Nominal Amount	10.00	0.00
12.3 Amount Treated as Paid Up	10.00	0.00

12.4 Particulars of Resolution of Board of Directors/Shareholders Resolution No. Date:

An affected copy of the resolution authorizing the issue of the bonus shares should be attached

13. PART D -- NAMES, ADDRESSES, OCCUPATIONS, ETC. OF THE ALLOTTEES

Date of Allotment	Name of Allottee in Full	Father's/Husband's Name	Occupation of the Allottee	Address of the Allottee	Number of Shares Allotted	NIC No. /Passport No.
1	2	3	4	5	6	7



14. Signature of Chief Executive/Secretary

15. Name of the Signatory

16. Designation of Signatory

17. N.I.C. Number of Signatory

18. Date (DD/MM/YYYY)



Note 1: When a return includes several allotments made at different times, the total date of all such allotments should be entered at the top of the front page and the return should be filed within the month of the date of allotment.

Note 2: Where allotment of shares at a discount is reported, a duly authenticated copy of the resolution for the issue of shares at a discount with a copy of authorized by the Securities and Exchange Commission of Pakistan, wherever required should be attached.

Note 3: Where shares have been allotted for a consideration other than cash, there shall, at the time of filing of the return of allotment:-

(i) be produced for the inspection and examination by the Registrar a contract in writing constituting the title of the allottee to the allotment together with a Contract of Sale, where such allotment is in respect of which that allotment was made, each contract being duly stamped;

CERTIFIED TO BE TRUE COPY

(ii) be filed with the register copies verified in the manner prescribed in rule 12, for the verification of such contracts;

or

(iii) where such contract is not reduced to writing, there shall be filed with the registrar photocopies of such contracts in Form 4 duly stamped properly.

Handwritten signature

**Joint Registrar
Company Registration Office Islamabad**

Note 4: Allotment of shares in consequence of a contract for subscription in terms of an agreement for participation term certificates, term finance certificate or other similar arrangements shall be reported in Part-B and copies of the relevant documents submitted with the return.

Handwritten signature and date: 14/04/2016

No. ADI 10563
Dated 14/04/16