



شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel : 051-8463000

Fax : 051-4863182

November 04, 2015

The General Manager

Karachi Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi

The General Manager

Lahore Stock Exchange Ltd.
Stock Exchange Building,19
Khayaban-e-Aiwan-e-Iqbal,
Kashmir Road, Lahore.

The General Manager

Islamabad Stock Exchange
Ltd, ISE Towers, 55-B,
Jinnah Avenue, Blue Area,
Islamabad.

Subject: Dissemination of material information pursuant to the Securities Act 2015, the Rule Book of the Karachi Stock Exchange Limited, the Listing Regulations of the Lahore Stock Exchange Limited and the Listing Regulations of the Islamabad Stock Exchange Limited

Dear Sir,

In accordance with the applicable provisions of the Securities Act 2015, the Rule Book of the Karachi Stock Exchange Limited, the Listing Regulations of the Lahore Stock Exchange Limited and the Listing Regulations of the Islamabad Stock Exchange Limited, we hereby convey the following information subsequent to the dissemination of material information by Shifa International Hospitals Ltd. ("Company") to the Karachi Stock Exchange Limited, the Lahore Stock Exchange Limited and the Islamabad Stock Exchange Limited on 25 August 2015:

"Pursuant to an Order passed on 2 November 2015, the SECP has dismissed the Company's appeal against the SECP's earlier decision passed on 19-8-2015, declining the Company's application for the private placement of its shares other than by way of rights and has upheld its aforesaid decision passed on 19-8-2015. The Company is looking at alternative methods to raise capital and will keep its stakeholders informed of any material development in this regard."

Accordingly, this announcement is being made to inform the Company's stakeholders of the aforesaid material development.

Yours faithfully

Muhammad Naeem
Company Secretary

Cc: **Securities Market Division**, Securities and Exchange Commission of Pakistan, NIC Building,
Jinnah Avenue, Islamabad