



شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel : 051-8463000

Fax : 051-4863182

August 25, 2015

The General Manager

Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

The Secretary

Lahore Stock Exchange
(Guarantee) Limited
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-
Iqbal, Lahore.

The Secretary

Islamabad Stock Exchange
(Guarantee) Limited
ISE Towers, 55-B, Jinnah
Avenue, Islamabad

Subject: Announcement

Dear Sir,

As you all know that a special resolution was passed unanimously by the shareholders of the Company in Extraordinary General Meeting held on June 25, 2015 approving, subject to SECP's consent, the private placement of 4,024,100 shares at Rs. 240/- to certain investors set out in the Company's notice of Extraordinary General Meeting June 02, 2015 ('Private Placement').

However, the SECP has declined the Company's application for the Private Placement of shares other than by way of Rights and we are in the process of seeking a review of SECP's decision such that the Private Placement may proceed on the same terms or such other terms as the SECP may approve.

We will keep our shareholders informed of the progress.

Thanking you.

MUHAMMAD NAEEM

Company Secretary

Cc: Commissioner, Securities & Exchange Commission of Pakistan