

**Shell Pakistan Limited**

Shell House
6, Ch. Khaliqzaman Road
Karachi-75530
Tel +92 (21) 111 888 222
P.O. Box 3901 Karachi

FIN. CON. 524
March 31, 2014

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Dear Sir

NOTICE OF ANNUAL GENERAL MEETING

Enclosed please find herewith a copy of the Notice of Annual General Meeting of our Company scheduled to be held on Wednesday, April 23, 2014 at 10:30 a.m. at Movenpick Hotel Karachi (formerly Sheraton Karachi Hotel).

The said notice will be published shortly in the newspapers of Karachi and Lahore etc.

Yours faithfully,
Shell Pakistan Limited

TARIQ SAEED
Company Secretary

AP
BH/ **