

Head Office
CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahra-e-Faisal
Karachi - 74400. Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326036
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/C/SK/124/2020
December 24, 2020

Ms. Lalarukh Hussain-Shaikh
Company Secretary
Shell Pakistan Limited
Shell House 6,
Ch.Khaliquzzaman Road,
Lahore

Dear Madam

NOTICE OF DECLARATION OF LETTER OF RIGHTS OF SHELL PAKISTAN LIMITED AS CDS ELIGIBLE SECURITY

We refer to your notice dated December 17, 2020 under Regulation 8AA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") with respect to offer of new Securities by way of rights issue (hereinafter referred to as the "Right Entitlements") to the Holders of Existing Securities i.e. ordinary shares of your company and are pleased to notify pursuant to Regulation 8AA.2.2 that the Right Entitlements of Shell Pakistan Limited shall be Eligible Securities for the purpose of Central Depository System. A formal notice under Regulation 8AA.2.2 of the Regulations is enclosed.

As a requirement of the Regulations, your company is required to fulfil the requirements of the Procedures as devised by CDC pursuant to the Regulations.

You are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid Rights Entitlements into the CDS.

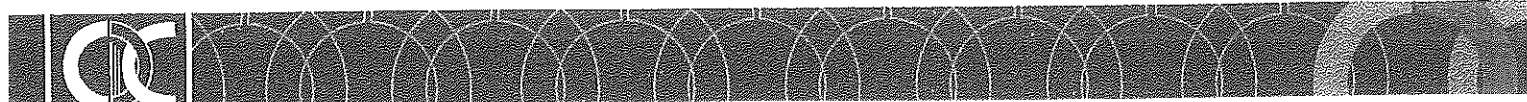
Regards

A handwritten signature in black ink, appearing to read 'Hammad Ali Faisal', written over a white background.

Hammad Ali Faisal
Chief Compliance Officer

Encl. As above

- Copy to:
- The Director/HOD (PRDD-SMD)
Securities and Exchange Commission of Pakistan
 - The Chief Executive Officer
Pakistan Stock Exchange Limited
 - The Chief Executive Officer
National Clearing Company of Pakistan Limited



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ELIGIBLE SECURITY**

Notice is hereby given that based on the notice dated December 17, 2020 of Shell Pakistan Limited ("Issuer") under Regulation 8AA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations"), the Central Depository Company of Pakistan Limited has declared the Letter of Rights (Right Entitlements) of the Issuer as Central Depository System ("CDS") Eligible Securities under Regulation 8AA.2.2 of the Regulations for the purposes of its CDS, with effect from Monday, December 28, 2020.

A handwritten signature in black ink, appearing to read 'Hammad Ali Faisal', written over a horizontal line.

Karachi Dated: Thursday, December 24, 2020

Hammad Ali Faisal
Chief Compliance Officer

