

**Shell Pakistan Limited**

Shell House
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P.O. Box 3901 Karachi

May 29, 2012

Managing Director,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000

Fax No. 111-573-329

Dear Sir,

This is to inform you that Mr. Sarim Sheikh, Chairman and Managing Director of Shell Pakistan Limited has elected to pursue interests outside of the Shell Group. He will continue in his current position till early August 2012.

His successor will be the subject of a separate announcement in due course.

Kindly inform your members accordingly.

Thank you,

Yours sincerely,
For Shell Pakistan Limited

A handwritten signature in black ink, appearing to read 'Tariq Saeed', is written over a horizontal line.

Tariq Saeed
Company Secretary & Head of Legal