

**Shell Pakistan Limited**

Shell House
6, Ch. Khaliqzaman Road
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Tel +92 (21) 111 888 222
P.O. Box 3901 Karachi

April 19, 2012

The Managing Director,
The Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Fax : 111-573-329.

Dear Sir,

MEETING IN PROGRESS

We refer to our letter dated April 5, 2012 on the above subject informing you that a meeting of the Directors of the Company will be held at 2:00 p.m. on Thursday, April 19, 2012.

We wish to advise you that the Board Meeting is still in progress. Therefore the financial results for the period January 1, to March 31, 2012 will be communicated to you on Friday, April 20, 2012 between 9:00 a.m. to 9:15 a.m. through Fax No.35630117.

Yours faithfully,
for SHELL PAKISTAN LIMITED,

A handwritten signature in black ink, appearing to read 'Tariq Saeed', written over a horizontal line.

TARIQ SAEED
COMPANY SECRETARY