

**Shell Pakistan Limited**

Shell House
6, Ch. Khaliqzaman Road
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Tel +92 (21) 111 888 222
P.O. Box 3901 Karachi

August 17, 2010

The Managing Director,
The Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Fax : 111-573-329.

Dear Sir,

BOARD MEETING IN PROGRESS

We refer to our letter dated July 26, 2010 on the above subject informing you that a meeting of the Directors of the Company will be held at 10 a.m. on Tuesday, August 17, 2010.

We wish to advise you that the Board Meeting is still in progress. The financial results for the half year ended June 30, 2010 will be communicated to you on Wednesday, August 18, 2010 between 9.00 and 9.15 a.m.

Yours faithfully,
for SHELL PAKISTAN LIMITED,

A handwritten signature in black ink, appearing to read 'Tariq Saeed', is written over a horizontal line.

TARIQ SAEED
COMPANY SECRETARY.