



Shell Pakistan Limited

Shell House
6, Ch. Khaliqzaman Road
Karachi-75530
Tel +92 (21) 111 888 222
P.O. Box 3901 Karachi

February 2, 2010

The Managing Director,
The Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**APPROVAL OF DATE & TIME FOR HOLDING
THE ANNUAL GENERAL MEETING FOR THE
YEAR ENDED DECEMBER 31, 2009**

We intend to hold our Annual General Meeting at 2.30 p.m. on Tuesday, April 20, 2010 at Sheraton Karachi Hotel.

You are requested to kindly accord your approval to the date and time for holding the aforesaid meeting of our Company.

The Register of Members of the Company shall remain closed and no transfer of shares will be accepted for registration from April 6, 2010 to April 20, 2010, both days inclusive.

Yours faithfully,
for Shell Pakistan Limited,

A handwritten signature in black ink, appearing to read 'Tariq Saeed', written over a horizontal line.

TARIQ SAEED
COMPANY SECRETARY.