

**Shell Pakistan Limited**

Shell House
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Tel +92 (21) 111 888 222
P.O. Box 3901 Karachi

October 15, 2009

The Managing Director,
The Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Fax : 111-573-329.

Dear Sir,

BOARD MEETING IN PROGRESS

We refer to our letter dated October 5, 2009 on the above subject informing you that a meeting of the Directors of the Company will be held at 3 p.m. on Thursday, October 15, 2009.

We wish to advise you that the Board Meeting is still in progress. The financial results for the third quarter ended September 30, 2009 will be communicated to you on Friday, October 16, 2009 between 9.15 and 9.30 a.m.

Yours faithfully,
for SHELL PAKISTAN LIMITED,

A handwritten signature in black ink, appearing to read 'TARIQ SAEED', written over a horizontal line.

TARIQ SAEED
COMPANY SECRETARY.