

**Shell Pakistan Limited**

Shell House
6, Ch. Khaliqzaman Road
Karachi-75530
Tel +92 (21) 111 888 222
P.O. Box 3901 Karachi

August 18, 2009

The Managing Director,
The Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Fax : 111-573-329.

Dear Sir,

BOARD MEETING IN PROGRESS

We refer to our letter dated August 3, 2009 on the above subject informing you that a meeting of the Directors of the Company will be held at 2.30 p.m. on Tuesday, August 18, 2009.

We wish to advise you that the Board Meeting is still in progress. The financial results for the half year ended June 30, 2009 will be communicated to you on Wednesday, August 19, 2009 between 9.15 and 9.30 a.m.

Yours faithfully,
for SHELL PAKISTAN LIMITED,

A handwritten signature in black ink, appearing to be 'Tariq Saeed', written over a horizontal line.

TARIQ SAEED
COMPANY SECRETARY.