

**Shell Pakistan Limited**

Shell House
6, Ch. Khaliqzaman Road
Karachi-75530
Tel +92 (21) 111 888 222
P.O. Box 3901 Karachi

November 17, 2008

The Managing Director,
The Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**APPROVAL OF DATE & TIME FOR HOLDING
THE ANNUAL GENERAL MEETING FOR THE
TRANSITIONAL YEAR ENDING DECEMBER 31, 2008**

We intend to hold our Annual General Meeting at 10.00 a.m. on Wednesday, April 15, 2009 at Karachi Sheraton Hotel, Karachi.

You are requested to kindly accord your approval to the date and time for holding the aforesaid meeting of our Company.

The Register of Members of the Company shall remain closed and no transfer of shares will be accepted for registration from April 1, 2009 to April 15, 2009, both days inclusive.

Yours faithfully,
for Shell Pakistan Limited,

A handwritten signature in black ink, appearing to read 'Tariq Saeed', is written over a horizontal line.

TARIQ SAEED
COMPANY SECRETARY.