



July 22, 2008

The Managing Director,
The Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Shell Pakistan Limited

Shell House
6, Ch-Khaliqzaman Road
Karachi-75530
Tel +92 (21) 568 9525
P.O Box 3901 Karachi

Dear Sirs,

**CHANGE IN FINANCIAL YEAR
(INCOME YEAR)**

In continuation of our letter dated May 16, 2008 on the above subject, copy of which is enclosed for ready reference.

We are pleased to inform you that we have obtained all necessary approvals and clearances from the Commissioner of Income Tax and Securities and Exchange Commission of Pakistan to change the Company's financial year (income year) from July/June to a calendar year basis.

Therefore

- the current financial year (income year) of the Company will remain from July 1, 2007 to June 30, 2008 (no change);
- the next financial year (income year) of the Company will be from July 1, 2008 to December 31, 2008 for which the Annual General Meeting will be held before April 30, 2009;
- the following financial year (income year) of the Company will be from January 1, 2009 to December 31, 2009 for which the Annual General Meeting will be held before April 30, 2010.

You may please inform your members accordingly.

Yours faithfully,
for SHELL PAKISTAN LIMITED,

A handwritten signature in black ink, appearing to read 'Tariq Saad', is written over a horizontal line.

TARIQ SAEED
COMPANY SECRETARY.

Encl: As above.