

**Shell Pakistan Limited**

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P.O Box 3901 Karachi

May 16, 2008

The Managing Director,  
The Karachi Stock Exchange  
(Guarantee) Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sirs,

**CHANGE IN FINANCIAL YEAR**  
**(INCOME YEAR)**

This is to advise you that Shell Pakistan Limited (the Company) has made an application to the Commissioner of Income Tax to grant approval to change the Company's financial year (income year) from July/June to a calendar year basis. This will align the income year end of the Company with the income year end of The Shell Petroleum Company Limited, which holds 76.11% share capital of the Company.

Subject to and after obtaining all necessary permissions, approvals and clearances from the relevant Authorities including the CIT.

- a) the current financial year (income year) of the Company will remain from July 1, 2007 to June 30, 2008 (no change);
- b) the next financial year (income year) of the Company will be from July 1, 2008 to December 31, 2008;
- c) the following financial year (income year) of the Company will be from January 1, 2009 to December 31, 2009.

You may please inform your members accordingly.

Yours faithfully,  
for SHELL PAKISTAN LIMITED,

A handwritten signature in black ink, appearing to read 'TARIQ SAEED', is written over a horizontal line.

TARIQ SAEED  
COMPANY SECRETARY.