

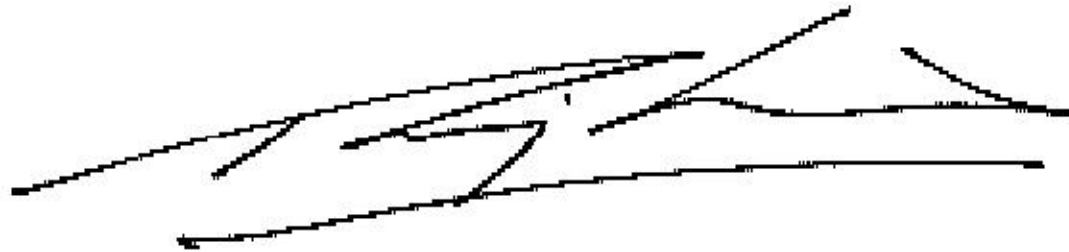
The Share Transfer books of the company will remain closed from Friday, March 14, 2008 to Friday, March 28, 2008 (both days inclusive). Transfer received in order at the office of our Share Registrars Ferguson Associates (Pvt.) Ltd., 4th Floor, State Life Building 2-A, I. I. Chundrigar Road, Karachi - 74000 by the close of business on Thursday, March 13, 2008 will be in time for the purpose of payment of the interim dividend.

We enclose a copy of the announcement, which will be published in the press shortly, and the Directors' Review for the quarter and six months ended December 31, 2007.

We will be sending you 300 copies of the printed Accounts for distribution amongst the members of the Exchange.

You may please inform Members of your Exchange accordingly.

Yours faithfully,
Shell Pakistan Limited



(TARIQ SAEED)
Secretary