



SHAKARGANJ LIMITED

(Formerly Shakarganj Mills Limited)

58.2192% Right Shares at a PAR

Credit of unpaid Rights into CDS of the CDC/

Dispatch of Letters of Right to Non- CDC/Physical Shareholders
We are pleased to notify our shareholders that unpaid rights have been credited into their CDS Accounts with CDC in book entry from as per their entitlement of 58.2192 shares for every 100 shares held in their names as at close of business on 22 January 2016.

The last date of payment of subscription amount and other pertinent dates are as under:

Activities	Date
Date of commencement of trading of unpaid right at Stock Exchange(s)	08-02-2016
Last date of trading of unpaid right	11-03-2016
Subscription of right offer start date	02-02-2016
Last date of subscription of right offer	18-03-2016
Date of credit of right securities into CDS	08-04-2016

The payment to subscribe the right share can be made by cash, or crossed cheque, or pay order, or Bank draft to the credit of "SHAKARGANJ LIMITED – RIGHT SHARES" in all branches of the MCB Bank Limited in Pakistan. The intimation letters about credit of unpaid right into CDS have been dispatched to the shareholders at their registered addresses.

CDC shareholders, who opt to subscribe their Right offer, are requested to please contact their brokers or the CDC for the Right Subscription Request as early as possible.

The letter of Right(s) (LoR) to shareholders holding shares in physical form have also been dispatched at their addresses registered with the Company.

The shareholders holding shares of the Bank in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her LoR by routing through his/her own CDS Account to a shareholder who is the IAS account holder or sub account holder with CDC and no credit of right shares will be allowed in CDS against subscription of physical Letter of Rights.

In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to Company Secretary, SHAKARGANJ LIMITED at the registered office of the company along with Right Subscription Request (both copies) dully filed and signed by the subscriber(s) with certified copy of CNIC / Passport well before the last date of payment.

Shareholder who do not receive their LoR / Intimation Letters within 10 days hereof may contact our Independent Share Registrar, Corptec Associate (Pvt) Ltd, Address: 503-E, Johar Town, Lahore or at phone no. 042-35170336-7/email info@corptec.com.pk.

By order of the Board

Dated: 05.02.2016
Karachi

Asif Ali
Company Secretary