



Next Capital Limited

8th Floor Horizon Tower, Plot # 2/6, Block III, Clifton, Karachi, Pakistan

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Nov 22, 2010

The General Manager

Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building, Stock Exchange Road
Karachi-74000. Fax # 111 573329

The General Manager

Lahore Stock Exchange (Guarantee) Ltd
19, Khayaban-e-Aiwan-e-Iqbal
Lahore. Fax # (042) 111 441 441

The Joint Registrar of Companies

Company Registration Office
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building,
63-Jinnah Avenue, Blue Area,
Islamabad. Phone: 051-9208740

The Joint Registrar of Companies

Company Registration Office
Securities and Exchange Commission of Pakistan
4th Floor, State Life Building No.2
Wallace Road, Karachi.

Controller and Company Secretary

Shell Gas LPG (Pakistan) Limited
Adjacent to Pakistan Refinery Limited
Korangi Creek, Karachi-75190.

Subject: Transfer of 67.91% shares of Shell Gas LPG (Pakistan) from The Shell Petroleum Company to OPI Gas (Pvt) Limited

Dear Sir,

In capacity of Manager to the Offer, we wish to intimate that as per the Share Purchase Agreement signed between OPI Gas (Pvt) Limited and The Shell Petroleum Company on 16th June 2010, OPI Gas (Pvt) Limited has successfully acquired 15,374,545 shares and control (representing approximately 67.91% of the issued share capital) of Shell Gas LPG (Pakistan) Limited from The Shell Petroleum Company Limited. The total consideration for this purchase is PKR 506 million (PKR 32.91 per share).

Press announcement of public announcement of intention to acquire was published on 28 May 2010. Notice of signing of the Share Purchase Agreement was sent the Exchange on June 17, 2010.

Should there be any queries, or requirement for further information, please do not hesitate to contact us.

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'Kashif Ehtesham', written over a circular stamp or seal.

Kashif Ehtesham
Head of Operations