

Next Capital Limited

Corporate Member Karachi Stock Exchange (Guarantee) Limited

June 22, 2010

✓ **The General Manager**

Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building, Stock Exchange Road
Karachi-74000. Fax # 111 573329

The General Manager

Lahore Stock Exchange (Guarantee) Ltd
19, Khayaban-e-Aiwan-e-Iqbal
Lahore. Fax # (042) 111 441 441

The Joint Registrar of Companies

Company Registration Office
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building,
63-Jinnah Avenue, Blue Area,
Islamabad. Phone: 051-9208740

The Joint Registrar of Companies

Company Registration Office
Securities and Exchange Commission of Pakistan
4th Floor, State Life Building No.2
Wallace Road, Karachi.

Controller and Company Secretary

Shell Gas LPG (Pakistan) Limited
Adjacent to Pakistan Refinery Limited
Korangi Creek, Karachi-75190.

Subject: Clarification with respect to the Intimation of "Agreement in Principle" for Proceeding to Acquire Controlling Shares of Shell Gas LPG (Pakistan) Limited, a Listed Company by OPI Gas (Private) Limited

Dear Sir,

With reference to our earlier letter dated June 17, 2010 we wish to clarify that an Agreement in Principle has been reached between The Shell Petroleum Company Limited and OPI Gas (Private) Limited, the successful intended bidder/acquirer, towards intention to proceed to acquire 15,374,545 shares and control (representing approximately 67.91% of the issued share capital) of Shell Gas LPG (Pakistan) Limited owned by The Shell Petroleum Company Limited. Our earlier notice given on June 17, 2010 had inadvertently stated that an Agreement in Principle was reached between Shell Gas LPG (Pakistan) Limited, and OPI Gas (Private) Limited.

You may please inform the members of the exchange accordingly.

Yours Sincerely,



Zulqarnain Khan
Company Secretary