



Shell Gas (LPG)

FIN/11C
April 13, 2010

The General Manager

Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building, Stock Exchange Road
Karachi-74000.
Fax # 111 573 329.

The General Manager

Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore.
Fax # (042) 111-441-441

The Joint Registrar of Companies

Company Registration Office,
Securities & Exchange Commission of Pakistan,
7th Floor, NIC Building,
63-Jinnah Avenue, Blue Area,
Islamabad.
Phone: 051-9208740

The Joint Registrar of Companies

Company Registration Office
Securities & Exchange Commission of Pakistan
4th Floor, State Life Building No.2
Wallace Road,
Karachi.

Sub: Information to Stock Exchanges, Securities & Exchange Commission of Pakistan and All Members of The Company in respect of Public Announcement of Intention to Acquire Shares of Shell Gas LPG (Pakistan) Limited by OPI Gas (Private) Limited either directly or through a subsidiary, ("the Proposed Acquirer").

Dear Sir,

As required by Section 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 (the "Regulations"), we would like to notify to all our members, Stock Exchanges of Pakistan (on which the Company is listed), Securities & Exchange Commission of Pakistan, that on May 25, 2010, public announcement of intention has been made by OPI Gas (Private) Limited either directly or through a subsidiary, (the "Proposed Acquirer"), to acquire 67.91% shares (15,374,545 shares) of Shell Gas LPG (Pakistan) Limited (enclosed herewith for your reference).

You may please inform the members of the Exchange accordingly.

Yours faithfully

For SHELL GAS LPG (PAKISTAN) LIMITED

Oan Hussain Ali
[Controller & Company Secretary]

Shell Gas LPG (Pakistan) Limited
Adjacent to Pakistan Refinery Limited
Korangi Creek
Karachi - 75190
Tel + 92 (21) 3512 2861-3
Fax + 92 (21) 3512 2864

