

Next Capital Limited

Corporate Member Karachi Stock Exchange (Guarantee) Limited

May 25, 2010

✓ **The General Manager**

Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building, Stock Exchange Road
Karachi-74000. Fax # 111 573329

The General Manager

Lahore Stock Exchange (Guarantee) Ltd
19, Khayaban-e-Aiwan-e-Iqbal
Lahore. Fax # (042) 111 441 441

The Joint Registrar of Companies

Company Registration Office
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building,
63-Jinnah Avenue, Blue Area,
Islamabad. Phone: 051-9208740

The Joint Registrar of Companies

Company Registration Office
Securities and Exchange Commission of Pakistan
4th Floor, State Life Building No.2
Wallace Road, Karachi.

Controller and Company Secretary

Shell Gas LPG (Pakistan) Limited
Adjacent to Pakistan Refinery Limited
Korangi Creek, Karachi-75190.

Subject: Public Announcement of Intention to Acquire Shares of Shell Gas LPG (Pakistan) Limited by OPI Gas (Private) Limited

Dear Sir,

As required by Section 6 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2008 (the "Regulations"), we enclose herewith, in capacity of Manager to the Offer, the Public Announcement of Intention ("PAI") that OPI Gas (Private) Limited, either directly or through a subsidiary, (the "Proposed Acquirer"), intends to acquire 15,374,545 shares, representing approximately 67.91% of the issued share capital of Shell Gas LPG (Pakistan) Limited owned by The Shell Petroleum Company Limited (the "Seller") through a competitive bidding process, in which the Seller has invited a number of interested parties to bid for the said shares. We intend to publish the PAI in the newspapers on May 28, 2010.

Should there be any queries, or requirement for further information, please do not hesitate to contact us.

Yours Sincerely,


Zulqarnain Khan
Company Secretary

Encl: Public Announcement of Intention

8th Floor, Horizon Tower, Plot No. 2/6, Block III, Clifton, Karachi.
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