

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2881.

NOTICE

May 12, 2010

Reproduced hereunder letter received from FORTUNE SECURITIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



May 12, 2010

General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Public Announcement of Intention to Acquire Shares of Shell Gas LPG (Pakistan) Limited by Power Gas (Private) Limited

Dear Sir,

As required by Section 6 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2008 (the "Regulations"), we enclose herewith, in capacity of Manager to the Offer, the Public Announcement of Intention ("PAI") that Power Gas (Private) Limited, either directly or through a subsidiary (the "Proposed Acquirer"), intends to acquire 15,374,545 shares, representing approximately 67.91% of the issued share capital of Shell Gas LPG (Pakistan) Limited owned by The Shell Petroleum Company Limited (the "Seller") through a competitive bidding process, in which the Seller has invited a number of interested parties to bid for the said shares.

We intend to publish the PAI in the newspapers on May 15, 2010.

Should there be any queries, or requirement for further information, please do not hesitate to contact us.

Yours sincerely,

Asad Warsi
Chief Operating Officer

Encl: Public Announcement of Intention

CC:
Securities and Exchange Commission of Pakistan
Lahore Stock Exchange (Guarantee) Limited
Shell Gas LPG (Pakistan) Limited

Fortune Securities Limited
Corporate Member-The Karachi Stock Exchange (G.) Ltd.

Corporate Office:
3rd Floor, Real Tower, 9C-13, Block No. 9, KDA Scheme No. 5, Clifton, Karachi.
FAX: +92(21) 5309101-02, Fax: +92(21) 5309100

Retail Broking:
Room No: 104, 1st Floor, Business & Finance Centre, I.I Chundrigar Road, Karachi.
Phone: +92(21) 2466946-51, Fax: +92(21) 2466953

KSE Office:
Room No: 43-44, Old Stock Exchange Building, Stock Exchange Road, Karachi.

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