



Shell Gas (LPG)

MIN/11C

May 07, 2010

The General Manager

Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building, Stock Exchange Road
Karachi - 74000
Fax # 111 573 329

The General Manager

Lahore Stock Exchange (Guarantee) Ltd
19, Khayaban-e-Aiwan-e-Iqbal
Lahore
Fax # (042) 111-441-441

The Joint Registrar of Companies

Company Registration Office,
Securities & Exchange Commission of Pakistan
7th Floor, NIC Building,
63-Jinnah Avenue, Blue Area
Islamabad
Phone: 051-9208740

The Joint Registrar of Companies

Company Registration Office,
Securities & Exchange Commission of Pakistan
4th Floor, State Life Building No. 2
Wallace Road
Karachi

Sub : Information to Stock Exchanges, Securities & Exchange Commission of Pakistan and All Members of The Company in respect of Public Announcement of Intention to Acquire Shares of Shell Gas LPG (Pakistan) Limited by JS Private Equity Fund I LLC, through a subsidiary

Dear Sir,

With reference to our earlier letter dated May 6, 2010 sent to you by way of fax and mail in compliance to Section 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 208 (the "Regulations"), please find enclosed the revised Public Announcement of Intention by JS Private Equity Fund I LLC, through a subsidiary (the "Proposed Acquirer") to acquire 67.91% shares (15,374,545 shares) of Shell Gas LPG (Pakistan).

You may please inform the members of the Exchange accordingly.

Yours faithfully

For SHELL GAS LPG (PAKISTAN) LIMITED


Sameer Amin
(Director Finance)

Shell Gas LPG (Pakistan) Limited

Adjacent to Pakistan Refinery Limited

Korangi Creek

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