



# Shell Gas (LPG)

FIN/11C  
May 06, 2010

**The General Manager**

Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building, Stock Exchange Road  
Karachi-74000.  
Fax # 111 573 329.

**The General Manager**

Lahore Stock Exchange (Guarantee) Ltd.  
19, Khayaban-e-Aiwan-e-Iqbal  
Lahore.  
Fax # (042) 111-441-441

**The Joint Registrar of Companies**

Company Registration Office,  
Securities & Exchange Commission of Pakistan,  
7th Floor, NIC Building,  
63-Jinnah Avenue, Blue Area,  
Islamabad.  
Phone: 051-9208740

**The Joint Registrar of Companies**

Company Registration Office  
Securities & Exchange Commission of Pakistan  
4th Floor, State Life Building No.2  
Wallace Road,  
Karachi.

**Sub: Information to Stock Exchanges, Securities & Exchange Commission of Pakistan and All Members of The Company in respect of Public Announcement of Intention to Acquire Shares of Shell Gas LPG (Pakistan) Limited by JS Private Equity Fund I LLC, through its Nominee**

Dear Sir,

With reference to our earlier letter sent to you today by way of fax and mail in compliance to Section 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2008 (the "Regulations"), please find enclosed the revised Public Announcement of Intention by JS Private Equity Fund I LLC, through its Nominee (the "Proposed Acquirer") to acquire 67.91% shares (15,374,545 shares) of Shell Gas LPG (Pakistan).

You may please inform the members of the Exchange accordingly.

Yours faithfully  
For SHELL GAS LPG (PAKISTAN) LIMITED

Oan Hussain Ali  
[Controller & Company Secretary]

Shell Gas LPG (Pakistan) Limited  
Adjacent to Pakistan Refinery Limited  
Korangi Creek  
Karachi - 75190  
Tel + 92 (21) 3512 2861-3  
Fax + 92 (21) 3512 2864

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Registered in Pakistan No. K-2131  
Registered Office Adjacent to  
Pakistan Refinery Limited Korangi  
Creek, Karachi - 75190 Pakistan

Regional Office South & Filing Plans  
Adjacent to Pakistan Refinery Limited,  
Korangi Creek, Karachi - 75190  
Tel +92 (21) 3509 1800/3509 0311  
Fax +92 (21) 3509 0312

Regional Office North  
66, Gul Mehar Road,  
Saint John Park, Lahore  
Tel +92 (42) 3668 5497  
Fax +92 (42) 3665 5194

Filing Plans Faisalabad  
Filing Plans Near Railway Station,  
Abbottabad, Faisalabad  
Tel +92 (41) 256 0430  
Fax +92 (41) 256 0437

