



# Shell Gas (LPG)

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FIN/11C  
April 13, 2010

**The General Manager**

Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building, Stock Exchange Road  
Karachi-74000.  
Fax # 111 573 329.

**The General Manager**

Lahore Stock Exchange (Guarantee) Ltd.  
19, Khayaban-e-Aiwan-e-Iqbal  
Lahore.  
Fax # (042) 111-441-441

**The Joint Registrar of Companies**

Company Registration Office,  
Securities & Exchange Commission of Pakistan,  
7th Floor, NIC Building,  
63-Jinnah Avenue, Blue Area,  
Islamabad.  
Phone: 051-9208740

**The Joint Registrar of Companies**

Company Registration Office  
Securities & Exchange Commission of Pakistan  
4th Floor, State Life Building No.2  
Wallace Road,  
Karachi.

**Shell Gas LPG (Pakistan) Limited**

Adjacent to Pakistan Refinery Limited  
Korangi Creek  
Karachi - 75190  
Tel + 92 (21) 3512 2861-3  
Fax + 92 (21) 3512 2864

**Sub: Information to Stock Exchanges, Securities & Exchange Commission of Pakistan and All Members of The Company in respect of Public Announcement of Intention to Acquire Shares of Shell Gas LPG (Pakistan) Limited by JS Private Equity Fund I LLC, through its Nominee**

Dear Sir,

As required by Section 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 (the "Regulations"), we would like to notify to all our members, Stock Exchanges of Pakistan (on which the Company is listed), Securities & Exchange Commission of Pakistan, that on May 04, 2010, public announcement of intention has been made by JS Private Equity Fund I LLC, through its Nominee (the "Proposed Acquirer") to acquire 67.91% shares (15,374,545 shares) of Shell Gas LPG (Pakistan) Limited (enclosed herewith for your reference).

You may please inform the members of the Exchange accordingly.

Yours faithfully

For SHELL GAS LPG (PAKISTAN) LIMITED

**Oan Hussain Ali**

[Controller & Company Secretary]

Registered in Pakistan No. K-2131  
Registered Office Adjacent to  
Pakistan Refinery Limited Korangi  
Creek, Karachi - 75190 Pakistan

Regional Office South & Filling Plant  
Adjacent to Pakistan Refinery Limited  
Korangi Creek, Karachi - 75190  
Tel +92 (21) 3509 1890/3509 0311  
Fax +92 (21) 3509 0312

Regional Office North  
66, Gul Mehar Road,  
Saint John Park, Lahore  
Tel +92 (42) 3668 5487  
Fax +92 (42) 3665 5194

Filling Plant Faisalabad  
Filling Plant, Near Railway Station,  
Abbaspur, Faisalabad  
Tel + 92 (41) 256 6436  
Fax + 92 (41) 256 6437



**Shell GAS**