



Shell Gas (LPG)

Shell Gas LPG (Pakistan) Limited
Adjacent to Pakistan Refinery Limited
Korangi Creek
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April 1st 2010

Muhammad Gufran
Deputy General Manager
Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited

Shell Petroleum Company Limited shareholding in Shell Gas LPG (Pakistan) Limited

Dear Sir

This is with reference to your letter No. KSE/ C.502.2256 dated March 29, 2010.

The sale process for the sale of Shell's shares in Shell Gas LPG (Pakistan) Limited is being conducted as a tender process. At this stage, interested parties have submitted indicative offers for Shell's shareholding. From the group of interested parties who submitted indicative offers, Shell has short-listed a few bidders and are in the process of inviting them to participate in the next stage of the sale process which leads to the submission of their final offers.

Yours Sincerely

For Shell Gas Pakistan Limited

Oan Hussain Ali
Controller & Company Secretary

Copy to: General Manager Operations. KSE



10/04/2010