



Shell Gas (LPG)

11 February, 2010
FIN/11C

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, Karachi.
UAN Fax : 021-111-573-329

Shell Gas LPG (Pakistan) Limited
Adjacent to Pakistan Refinery Limited
Korangi Creek
Karachi - 75190
Tel + 92 (21) 3512 2861-3
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Financial Results For The Half Year Ended December 31, 2009

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **Thursday, February 11, 2010 at 11:00 a.m.** at Shell House, 6-CH.Khaliq-Uz-Zaman Road, Clifton, Karachi, recommended the following:

CASH DIVIDEND

An Interim Cash Dividend for the quarter & half-year ended 31st December 2009 at Rs. Nil per share i.e. Nil %.

FINANCIAL RESULTS

The financial results of the Company for the quarter & half-year ended 31st December 2009 are given below along with comparative figures of the corresponding period of last year:

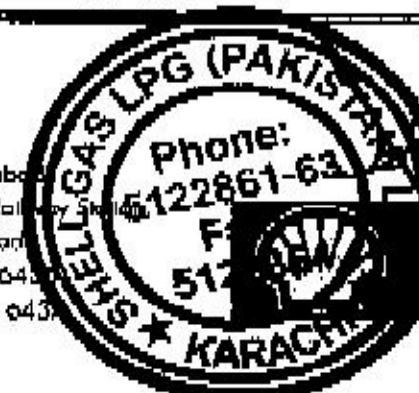
For The Quarter And Half Year Ended December 31, 2009	Oct - Dec 2009	Oct - Dec 2008	July - Dec 2009	July - Dec 2008
	----- (Rupees in thousand) -----			
Gross sales	418,815	383,350	721,477	796,749
Sales tax	(57,787)	(52,875)	(99,643)	(109,962)
Net sales	361,028	330,475	621,834	686,787
Cost of product sold	(319,846)	(266,094)	(559,359)	(569,279)
Gross profit	41,182	64,381	62,475	117,508
Administrative expenses	(20,697)	(24,160)	(42,113)	(45,654)
Distribution and marketing expenses	(13,147)	(25,303)	(28,970)	(51,015)
Other operating income	7,539	18,042	12,634	18,760
Other operating expenses	(2,155)	410	(3,543)	(600)
Operating profit	12,722	33,370	483	38,999
Finance costs	(3,315)	(3,218)	(6,215)	(6,403)
Profit/(Loss) before taxation	9,407	30,152	(5,732)	32,596
Taxation	(1,446)	(60)	2,007	2,208
Profit/(Loss) after taxation	7,961	30,092	(3,725)	34,804
Other comprehensive income / (loss)	-	-	-	-
Total comprehensive income / (loss)	7,961	30,092	(3,725)	34,804
	----- (Rupees) -----			
Earnings/(Loss) per share - basic & diluted	0.35	1.33	(0.16)	1.54

Registered in Pakistan No. K-2131
Registered Office Adjacent to
Pakistan Refinery Limited Korangi
Creek, Karachi - 75190 Pakistan

Regional Office South & Filling Plant
Adjacent to Pakistan Refinery Limited
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Filling Plant Faisalabad
Filling Plant, Near Railway Station
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Shell GAS