



Shell Gas (LPG)

FIN/11C
May 15, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.
UAN Fax : 111-573-329.

Shell Gas LPG (Pakistan) Limited
Suite # 606 - 608
6th Floor, The Forum
Block - 9, Clifton
Karachi-75600
Tel + 92 (21) 530 1270
Fax + 92 (21) 530 1673

Credit/Delivery Of Share Certificates — Right Issue

Dear Sir,

We are pleased to inform you that the share certificates in respect of Right Issue have been credited into the respective account of the shareholders maintained with the Central Depository Company of Pakistan Limited.

The share certificates of those shareholders, who opted for physical delivery are ready and may be collected from 16/05/08 personally or through an authorised representative in exchange for the paid Letters of Right from the Suite # 606-608, 6th Floor, The Forum, Clifton Block-9, Karachi, during 09:30 A.M. to 12:30 P.M. (Monday to Friday).

Shareholders who desire to receive their Certificates by post may send their written requests, along with the paid Letters of Rights, upon receipt of which the Share Certificates will be dispatched by Registered Post.

Yours Sincerely,
for SHELL GAS LPG (PAKISTAN) LIMITED


Faisal Sadruddin
[Company Secretary]