


A.F. FERGUSON & CO.

A member firm of

PRICEWATERHOUSECOOPERS 

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The Board of Directors
Shell Gas LPG (Pakistan) Limited (the Company)
Suite # 606-608, Sixth Floor
The Forum, Clifton
Karachi

April 22, 2008

D 0558

Dear Sirs

SUBSCRIPTIONS RECEIVED AGAINST RIGHT SHARES OFFER

We confirm that based on the Company's records and statement of receipts, confirmed directly to the Company by MCB Bank Limited – Main Branch, Karachi as attached (Annexure A), the total subscriptions received as at March 31, 2008 against right shares offer of 19,405,752 ordinary shares of the Company at Rs. 10/- per share was as follows:

Shareholders	Number of right shares offered	Number of right shares subscribed	Amount received (Rupees)
The Shell Petroleum Company Limited, UK (SPCL), (Parent Company)	13,074,894	13,074,894	130,748,940
Others	6,330,858	6,210,356	62,103,560
Shares unsubscribed underwritten by SPCL in pursuance of Underwriting Agreement dated January 30, 2008	-	120,502	1,205,020
Total right shares offered/subscribed	19,405,752	19,405,752	194,057,520
Excess amount received from SPCL	-	-	5,721,820
	19,405,752	19,405,752	199,799,340

Yours truly

