

Ref: SFL/MI/Corp/2021-22/ 001

October 18, 2021

The General Manger
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road.
Karachi.

Dear Sir

Subject: Disclosure of Material Information

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the information as received from ATMZ Company (Pvt) Limited, Channel Holdings (Pvt) Limited, Resource Corporation (Pvt) Limited and Synergy Holdings (Pvt) Limited through the letters attached herewith in respect of transfer of shares of the Company under Schemes of Arrangement as sanctioned by the High Court of Sindh (the Court) at Karachi.

In light of the above, you are requested to kindly disseminate the information to the Members of the Exchange accordingly.

Yours Sincerely
For **Sapphire Fibres Limited**

Rameez Ghausi
Company Secretary

Copy to:
Director/HOD
Surveillance, Supervision and Enforcement Department
Security and exchange commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad

ATMZ COMPANY (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Fibres Limited
316- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, ATMZ Company (Pvt) Limited have acquired 7.09% shares of Sapphire Fibres Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

| | Number of shares of the Company Transferred | Percentage shareholding in Company transferred |
|---|--|---|
| JM No. 20 of 2020 vide order dated September 03, 2021 | 454,416 | 2.20% |
| JM No. 21 of 2020 vide order dated September 03, 2021 | 592,848 | 2.87% |
| JM No. 24 of 2020 vide order dated September 03, 2021 | 417,686 | 2.02% |
| Total | 1,464,950 | 7.09% |

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition ATMZ Company (Pvt) Limited was holding Nil shares of Sapphire Fibres Limited (SFL). After the above mentioned acquisition the total shareholding of ATMZ Company (Pvt) Limited in SFL is 1,464,950 shares which represent 7.09% of the total issued voting shares of SFL.

312-Cotton Exchange Building
I.I Chundrigar Road, Karachi.
Phone (92-21)2410930,
UAN (92-21) 111-000-100
Fax: (92-21) 2416705
E-Mail: contact@sapphiretextiles.com.pk

ATMZ COMPANY (PVT.) LIMITED

PART B

Particulars of the Acquirer

- | | | |
|-------|------------------------------------|--|
| (i) | Name & Address: | ATMZ Company (Pvt) Limited, 312- Cotton Exchange Building, I. I, Chundrigar Road, Karachi |
| (ii) | CUIN: | 0133452 |
| (iii) | Date of Incorporation | April 26, 2019 |
| (iv) | Authorized & Issued Share Capital: | 25,000,000/- & 80,644/- (80,640 ordinary, 4 preference shares) |
| (v) | Sponsors: | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer Abdullah, Yousuf Abdullah, Ali Abdullah, Tayyab Abdullah, Mustafa Abdullah |
| (vi) | Board of Directors: | Amer Abdullah (CEO), Ali Abdullah, Tayyab Abdullah and Mustafa Abdullah. |

Yours faithfully
For **ATMZ Company (Pvt) Limited**



Company Secretary

CHANNEL HOLDINGS (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Fibres Limited
316- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Channel Holdings (Pvt) Limited have acquired 7.09% shares of Sapphire Fibres Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

| | Number of shares of the Company Transferred | Percentage shareholding in Company transferred |
|---|--|---|
| JM No. 20 of 2020 vide order dated September 03, 2021 | 454,416 | 2.20% |
| JM No. 21 of 2020 vide order dated September 03, 2021 | 592,848 | 2.87% |
| JM No. 24 of 2020 vide order dated September 03, 2021 | 417,686 | 2.02% |
| Total | 1,464,950 | 7.09% |

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition Channel Holdings (Pvt) Limited was holding Nil shares of Sapphire Fibres Limited (SFL). After the above mentioned acquisition the total shareholding of Channel Holdings (Pvt) Limited in SFL is 1,464,950 shares which represent 7.09% of the total issued voting shares of SFL.

RESOURCE CORPORATION (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Fibres Limited
316- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Resource Corporation (Pvt) Limited have acquired 7.09% shares of Sapphire Fibres Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

| | Number of shares of the Company Transferred | Percentage shareholding in Company transferred |
|---|--|---|
| JM No. 20 of 2020 vide order dated September 03, 2021 | 454,416 | 2.20% |
| JM No. 21 of 2020 vide order dated September 03, 2021 | 592,848 | 2.87% |
| JM No. 24 of 2020 vide order dated September 03, 2021 | 417,686 | 2.02% |
| Total | 1,464,950 | 7.09% |

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition Resource Corporation (Pvt) Limited was holding Nil shares of Sapphire Fibres Limited (SFL). After the above mentioned acquisition the total shareholding of Resource Corporation (Pvt) Limited in SFL is 1,464,950 shares which represent 7.09% of the total issued voting shares of SFL.

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RESOURCE CORPORATION (PVT.) LIMITED

PART B

Particulars of the Acquirer

- | | | |
|-------|------------------------------------|---|
| (i) | Name & Address: | Resource Corporation (Pvt) Limited, 312- Cotton Exchange Building, I. I, Chundrigar Road, Karachi |
| (ii) | CUIN: | 0133447 |
| (iii) | Date of Incorporation | April 26, 2019 |
| (iv) | Authorized & Issued Share Capital: | 25,000,000/- & 60,484/- (60,480 ordinary, 4 preference shares) |
| (v) | Sponsors: | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer Abdullah, Yousuf Abdullah, Shayan Abdullah, Hassan Abdullah. |
| (vi) | Board of Directors: | Shahid Abdullah (CEO), Shayan Abdullah and Hassan Abdullah. |

Yours faithfully
For **Resource Corporation (Pvt) Limited**



Company Secretary

SYNERGY HOLDINGS (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Fibres Limited
316- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Synergy Holdings (Pvt) Limited have acquired 7.09% shares of Sapphire Fibres Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

| | Number of shares of the Company Transferred | Percentage shareholding in Company transferred |
|---|--|---|
| JM No. 20 of 2020 vide order dated September 03, 2021 | 454,416 | 2.20% |
| JM No. 21 of 2020 vide order dated September 03, 2021 | 592,848 | 2.87% |
| JM No. 24 of 2020 vide order dated September 03, 2021 | 417,686 | 2.02% |
| Total | 1,464,949 | 7.09% |

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.
3. Before this acquisition Synergy Holdings (Pvt) Limited was holding Nil shares of Sapphire Fibres Limited (SFL). After the above mentioned acquisition the total shareholding of Synergy Holdings (Pvt) Limited in SFL is 1,464,949 shares which represent 7.09% of the total issued voting shares of SFL.

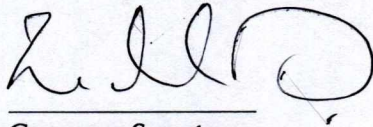
SYNERGY HOLDINGS (PVT.) LIMITED

PART B

Particulars of the Acquirer

- | | | |
|-------|------------------------------------|--|
| (i) | Name & Address: | Synergy Holdings (Pvt) Limited, 312- Cotton Exchange Building, I. I, Chundrigar Road, Karachi |
| (ii) | CUIN: | 0133448 |
| (iii) | Date of Incorporation | April 26, 2019 |
| (iv) | Authorized & Issued Share Capital: | 25,000,000/- & 20,164/- (20,160 ordinary, 4 preference shares) |
| (v) | Sponsors: | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer Abdullah, Yousuf Abdullah. |
| (vi) | Board of Directors: | Yousuf Abdullah (CEO) and Salman Abdullah. |

Yours faithfully
For **Synergy Holdings (Pvt) Limited**



Company Secretary