

THE SEARLE COMPANY LIMITED
 First Floor, N.I.C.L. Building
 Ahlani Shahra-e-Faisal Road,
 P.O. Box 5696, Karachi-75530
 Tel: 35674321 (8 Lines)
 Fax: (92-21) 35687699, 35674603

Karachi-Plant
 F-319, S.I.T.F. Karachi
 Tel: 32578001 (7 Lines)
 Fax: (92-21) 32564667

Lahore-Plant
 70-Km. Muzium Road, Lahore
 Tel: (92-42) 36169990, 36169992
 Fax: (92-42) 35380040

Dated: September 24, 2014

Ref: C/KSE/Fin-Results/20140924-

The General Manager
 The Karachi Stock Exchange Limited
 Stock Exchange Building
 Stock Exchange Road
 Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2014

SEARLE

We have to inform you that the Board of Directors of The Searle Company Limited in their meeting held on Wednesday, September 24, 2014 at 12:00 noon at Karachi have recommended the following:

1. CASH DIVIDEND -NIL-
2. STOCK DIVIDEND It has been recommended by the Board of Directors to issue bonus shares in the proportion of 40 shares for every 100 shares held i.e. 40%.

The financial results of the Company (separate and consolidated) are attached herewith.

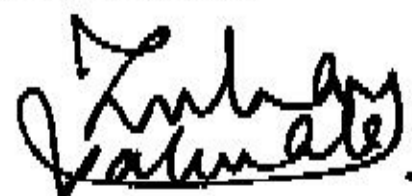
The annual general meeting of the Company will be held on October 24, 2014 at 04:00 p.m. at the Institute of Chartered Accountants of Pakistan, Clifton, Karachi.

The share transfer books of the Company will be closed from October 18, 2014 to October 24, 2014 (both days inclusive). Transfers received at the Share Registrar Department, Central Depository Company of Pakistan Limited, CDC House, 99 - B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi-74400 at the close of business on October 17, 2014 will be treated in time for the purpose of above entitlement to the transferees.

We will be sending you 200 copies of printed accounts for distribution amongst the members of the Exchange 21 days before the date of annual general meeting.

Thanking you.

Yours truly,



Zubair Palwala
 Director & Company Secretary

Encl. Certificate on residual fee received for the issue of bonus shares