

THE SEARLE COMPANY LIMITED
(Formerly Searle Pakistan Limited)
First Floor, N.I.C. Building
Abbasi Shaheed Road,
P.O. Box 5696, Karachi-75530
Tel: 35674321 (8 lines)
Telegram: SEARIN Karachi
FAX: (92-21) 35687693, 35674593

Karachi-Plant
F-319, S.I.T.E., Karachi
Tel: 32578001 (7 lines)
Fax: (92-21) 32564667

Lahore-Plant
32-Km Multan Road, Lahore
Tel: (92-42) 36169990, 36169992
Fax: (92-42) 35380040

Dated: September 30, 2013

Ref: C/SE/notice-AGM/20130930-

**The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi**

Dear Sir,

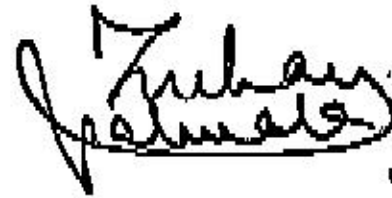
SEARLE

NOTICE OF ANNUAL GENERAL MEETING

We enclose herewith copy of the notice of annual general meeting of our Company (scheduled to be held on October 24, 2013) being released for publication in "The Nation" and "Dunya" simultaneously in their Karachi and Rawalpindi/Islamabad editions on October 2, 2013 and for issue to the Shareholders.

Thanking you.

Yours truly,



**Zubair Palwala
Director & Company Secretary**