

THE SEARLE COMPANY LIMITED
(Formerly Searle Pakistan Limited)
First Floor, N.I.C. Building
Abbasi Shaheed Road,
P.O. Box 5696, Karachi-75530
Tel: 35674321 (8 lines)
Telegram: SEARIN Karachi
FAX: (92-21) 35687693, 35674593

Karachi-Plant
F-319, S.I.T.E., Karachi
Tel: 32578001 (7 lines)
Fax: (92-21) 32564667

Lahore-Plant
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Dated: April 26, 2013

Ref:C/KSE/FR-Q3/20130426-

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SEARLE

Dear Sir,

Financial results for the quarter ended March 31, 2013

We have to inform you that the Board of Directors of The Searle Company Limited (Formerly Searle Pakistan Limited) in their meeting held on Friday, April 26, 2013 at 11:30 a.m. at Registered Office of the Company situated at First Floor, NIC Building, Abbasi Shaheed Road, Karachi has approved the unaudited separate and consolidated condensed interim financial statements for the quarter ended March 31, 2013.

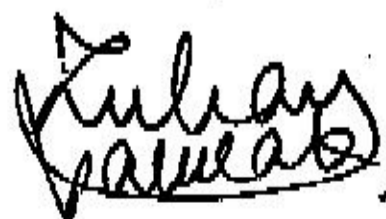
The financial results for the quarter ended March 31, 2013 are attached.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange.

Apart from the above, the financial statements for the quarter ended March 31, 2013 will be transmitted through the Company's website www.searlepak.com for information of the shareholders and investors in general.

Thanking you.

Yours truly,



Zubair Palwala

Director & Company Secretary