

THE SEARLE

(For Mrly)

Searle Pakistan Limited
First Floor, N.I.C. Building
Abbasi Shaheed Road,
P.O. Box 5696, Karachi-75530
Tel: 35674321 (6 lines)
Telegram : SEARIN Karachi
Fax : (92-21) 35687693, 35674593

Karachi-Plant
F-319, S.I.T.E., Karachi
Tel: 32578001 (7 lines)
Fax: (92-21) 32864667

Lahore-Plant
32-Km Multan Road, Lahore
Tel: (92-42) 36169990, 36169992
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Dated: September 24, 2012

Ref: C/KSE-cert.free.res./20120924

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SEARLE

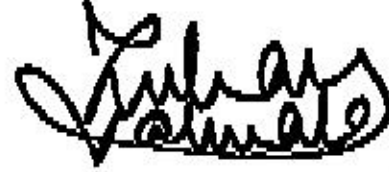
Dear Sir,

CERTIFICATE ON RESIDUAL FREE RESERVES FOR THE ISSUE OF BONUS SHARES

Further to our letter # C/KSE/Fin-Results/20120920- dated September 20, 2012, we enclose herewith a copy of the auditors' certificate on residual free reserve for the issue of Bonus Shares in the ratio of forty shares for every hundred shares held out of the profits of the Company for the year ended June 30, 2012.

Thanking you.

Yours truly,



Zubair Palwala
Director & Company Secretary

