

Searle Pakistan Limited
First Floor, N.I.C. Building
Abbasi Shaheed Road,
P.O. Box 5896, Karachi-75530
Tel: 35674321 (8 lines)
Telegram : SEARIN Karachi
Fax : (92-21) 35687693, 35674593

Karachi-Plant
F-319, S.I.T.E., Karachi
Tel: 32578001 (7 lines)
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Lahore-Plant
32-Km Mulian Road, Lahore
Tel: (92-42) 36169990, 36169992
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Dated: July 11, 2012

Ref: C/SE-eogm/20120711-

**The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi**

SEARLE

Dear Sir,

NOTICE OF EXTRAORDINARY GENERAL MEETING

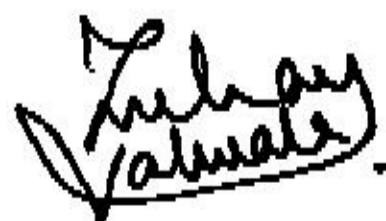
We would like to inform you that the directors of Searle Pakistan Limited at their meeting held on June 25, 2012 have decided to convene an extraordinary general meeting (EOGM) of the Company. The said EOGM will be conducted on **Friday, August 3, 2012 at 10:00 a.m. at the ICAP's Auditorium.**

The share transfer books of the Company will remain closed from 28-07-2012 to 03-08-2012 (both days inclusive).

We enclose herewith text of Notice of EOGM, to be published in daily "Business Recorder" and "Nawa-e-Waqt" (Karachi & Islamabad) on July 13, 2012.

Thanking you.

Yours truly,



**Zubair Palwala
Director & Company Secretary**

cc: The General Manager
Islamabad Stock Exchange (Guarantee) Limited
55-B, ISE Towers, Jinnah Avenue, Blue Area
Islamabad