

Searle Pakistan Limited
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Karachi-Plant
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Dated: April 27, 2012

Ref:C/KSE/FR-Q3/20120427-

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SEARLE

Dear Sir,

Financial results for the quarter ended March 31, 2012

We have to inform you that the Board of Directors of Searle Pakistan Limited in their meeting held on Friday, April 27, 2012 at 12:00 noon at Registered Office of the Company situated at First Floor, NIC Building, Abbasi Shaheed Road, Karachi has approved the un-audited separate and consolidated condensed interim financial statements for the 3rd quarter ended March 31, 2012.

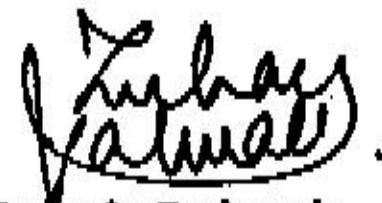
The financial results for the quarter ended March 31, 2012 are attached.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange.

Apart from the above, the financial statements for the quarter ended March 31, 2012 will be transmitted through the Company's website www.searlepak.com for information of the shareholders and investors in general.

Thanking you.

Yours truly,



Zubair Palwala
Director & Company Secretary