

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3578

NOTICE

July 01, 2011

*Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of members of the Exchange.*

(Copy of the same is also available on our Website www.kse.com.pk).

SEARLE PAKISTAN LIMITED

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400. Pakistan.
Tel: (92-21) 111-111-500
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Email: info@cdcpak.com

NOTICE

To: • Chief Executive Officer Searle Pakistan Limited

CC: • Director (MSCID) Securities and Exchange Commission of Pakistan
• Managing Director The Karachi Stock Exchange (G) Limited
• Chief Executive Officer National Clearing Company of Pakistan Limited
• CDS Elements Account Holders/ Participants/ Eligible Pledges

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: June 29, 2011

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES – TFC (09-03-06) OF SEARLE PAKISTAN LIMITED

This is to notify that consequent to final redemption of Term Finance Certificates – TFC (09-03-06) (Security Symbol: SEARLTFC) (hereinafter referred to as "the said Securities") of Searle Pakistan Limited (hereinafter referred to as "the Issuer") as notified by the Issuer vide letter no. C/CDC-revoke(TFC)/20110620 dated June 20, 2011 and confirmed by its Auditors Anjum Asim Shahid Rahman., Chartered Accountants vide certificate dated June 16, 2011 and resultant delisting of the said Securities by the Karachi Stock Exchange (G) Limited vide notice no. KSE/N-3454 dated June 23, 2011, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Thursday, June 30, 2011 (hereinafter referred to as "the Effective Date") under and in terms of Regulation 5.5A.1 of the CDC Regulations, according to which Book-entry Securities representing the said Securities held in relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,

