

*Searle Pakistan Limited
First Floor, N.I.C. Building
Abbasi Shaheed Road,
P.O. Box 5696, Karachi-75530
Tel: 5674321 (8 lines)
Telegram : SEARIN Karachi
Fax : (92-21) 5687699, 5674593*

*Karachi-Plant
F-319, S.I.T.E., Karachi
Tel: 2578001 (7 lines)
Fax: (92-21) 2564667*

*Lahore-Plant
32-Km Multan Road, Lahore
Tel: (92-42) 6169990, 6169992
Fax: (92-42) 5380040*

Dated: October 6 2009

Ref: C/SE/notice-AGM/20091006-19

**The Managing Director
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi**

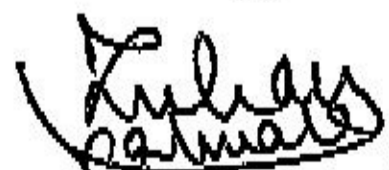
Dear Sir,

SEARLE

We enclose herewith copy of the Notice of Annual General Meeting of our company (scheduled to be held on October 28, 2009) being released for publication in Business Recorder and Nawa-e-Waqt simultaneously in their Karachi and Islamabad editions on October 8, 2009 and for issue to the shareholders.

Thanking you.

Yours truly,



**Zubair Palwala
Director & Company Secretary**

cc: **Managing Director
Islamabad Stock Exchange (Guarantee) Limited
101-E, Fazal-e-Haq Road
Stock Exchange Building
Blue Area
Islamabad**