

Searle Pakistan Limited
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Dated: October 1, 2009

Ref: C/KSE/Fin-Results/20091001-02

The Managing Director
 Karachi Stock Exchange
 (Guarantee) Limited
 Stock Exchange Building
 Stock Exchange Road
 Karachi

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2009

Dear Sir,

SEARLE

We have to inform you that the Board of Directors of Searle Pakistan Limited in their meeting held on Thursday, October 1, 2009 at 04:30 p.m. at Karachi have recommended the following:

1. **CASH DIVIDEND**

A final Cash Dividend for the year ended June 30, 2009 @ Rs.1.50 per share (i.e. 15%).

2. **STOCK DIVIDEND (Bonus shares)**

Bonus shares @ 15% in the ratio of 15 shares for every 100 shares held.

The financial results of the company are attached herewith.

The Annual General Meeting (AGM) of the Company will be held on October 28, 2009 at 05:00 p.m. at Zaiver, Pearl Continental, Club Road, Karachi.

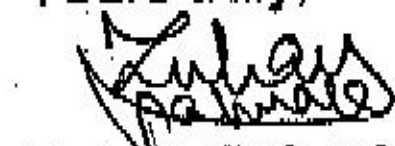
The Share Transfer Books of the Company will be closed from October 22, 2009 to October 28, 2009 (both days inclusive. Transfers received at the Gangjees Registrar Services (Pvt) Limited, Room # 516, 5th Floor, Clifton Centre, Clifton, Karachi at the close of business on October 21, 2009 will be treated in time for the purpose of entitlement of cash and stock dividend to the transferees.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange 21 days before the date of AGM.

Apart from the above, the financial statements of the Company for the year ended June 30, 2009 will be transmitted through the Company's website www.searlepak.com for information of the shareholders and investors in general.

Thanking you.

Yours truly,



Zubair Palwala
 Director & Company Secretary