

Searle Pakistan Limited
First Floor, N.I.C. Building
Abbasi Shaheed Road,
P.O. Box 5696, Karachi-75530
Tel: 5674321 (8 lines)
Telegram: SEARIN Karachi
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Dated: September 24, 2008

Ref: C/SE/notice-AGM/20080924-42

**The Managing Director
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi**


SEARLE

Dear Sir,

We enclose herewith copy of the Notice of Annual General Meeting of our company (scheduled to be held on October 16, 2008) being released for publication in Business Recorder and Nawa-e-Waqt simultaneously in their Karachi and Islamabad editions on 25th September 2008 and for issue to the shareholders.

Thanking you.

Yours truly,
For **SEARLE PAKISTAN LIMITED**


Imran Ansari
Company Secretary

cc: Mr. Aftab Ahmad Ch.
Managing Director
Islamabad Stock Exchange (Guarantee) Limited
101-E, Fazal-e-Haq Road
Stock Exchange Building
Blue Area
Islamabad