

Dated: August 5, 2008

Ref: C/TFC-KSE/R5(notice-BC)/20080805-03

**The Managing Director
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi**

**SEARLE PAKISTAN LIMITED BOOK CLOSURE FOR
PROFIT PAYMENT / REDEMPTION OF TERM FINANCE CERTIFICATES**

SEARLE

Dear Sir,

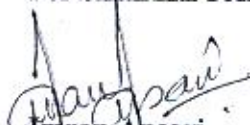
Please be informed that Searle Pakistan Limited is paying Fifth Profit / Redemption on the Term Finance Certificates (TFCs) to its TFC holders on September 09, 2008.

Transfer books pertaining to the TFCs will remain closed from August 27, 2008 to September 09, 2008 (both days inclusive) for entitlement. Requests for transfer received at the Company's TFC Registrar Office i.e. Noble Computer Services (Pvt) Limited, 2nd Floor, Sohni Centre, BS 5 & 6, Main Karimabad, Block - 4, Federal 'B' Area, Karachi Tel: 6801880, 6802326, at the close of business on August 26, 2008 will be treated in time for the purpose of payment of profit / redemption to the transferee.

Please communicate this information to the members of your Exchange.

Thanking you.

Yours truly,
For **SEARLE PAKISTAN LIMITED - TFC**


Imran Ansari
Company Secretary

cc: Mr. Asadullah
Noble Computer Services (Pvt) Limited