



**SHAHEEN COTTON MILLS LIMITED**  
**MANUFACTURERS AND EXPORTERS OF YARN**



Certificate SG05/0525

**THROUGH T.C.S.**  
**PH: 2425502-3-4-8**

The General Manager,  
Karachi Stock Exchange (G) Limited,  
Karachi Stock Exchange Building,  
Stock Exchange Road,  
KARACHI-74000.

Date: 28-01-2010

**SUBJECT: MERGER OF SHAHEEN COTTON MILLS LIMITED**  
**INTO SHAHZAD TEXTILE MILLS LIMITED.**


Dear Sir,

We are submitting herewith documents regarding above subject as under:-

1. Scheme of Merger, Dated 22-10-2009 of Shaheen Cotton Mills Limited into Shahzad Textile Mills Limited.
2. Notice of Extra Ordinary General Meeting of Shahzad Textile Mills Limited with Statement under section 160 (1) (b) of The Companies Ordinance, 1984.

Thanking you.

Yours faithfully,  
For Shaheen Cotton Mills Limited,

  
COMPANY SECRETARY

Encl: As above.

**MERGER-SUPPLY OF MERGER SCHEME-NOT.**