

02 September 2015

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road, Karachi
Fax No. 021-3241 0825

The General Manager
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal, Lahore-54000
Fax No. 042-3636-8484

The General Manager
Islamabad Stock Exchange Limited
ISE Towers, 55-B, Jinnah Avenue, Blue Area, Islamabad-44000
Fax No. 051-111-473-329

Commissioner
Company Law Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad, Pakistan

Dear Sirs,

RE: STANDARD CHARTERED BANK (PAKISTAN) LIMITED'S STAKE IN STANDARD CHARTERED LEASING LIMITED

This is with reference to our letter dated 22 September 2014.

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clause 5.19.13(c) of the Rule Book of the Karachi Stock Exchange Limited, Clause (xx) of the Listing Regulations No. 35 of the Code of Corporate Governance of both the Lahore Stock Exchange Limited and the Islamabad Stock Exchange Limited, we are enclosing herewith a Form disclosing information regarding Amalgamation Agreement dated 01 September 2015 signed by Standard Chartered Bank (Pakistan) Limited with Orix Leasing Pakistan Limited in relation to a prospective merger/amalgamation of Standard Chartered Leasing Limited (SCLL) with and into Orix Leasing Pakistan Limited.

Yours Sincerely,
STANDARD CHARTERED LEASING LIMITED



Mahmood Ghafoor
Company Secretary

DISCLOSURE FORM
INTERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: Standard Chartered Leasing Limited (SCLL)
Date of Report: 02 September 2015
Name of Company as specified in its Memorandum: Standard Chartered Leasing Limited
Company's registered office: 1st Floor, Plot No. SC-7, Street-17, Sector-15, Korangi Industrial Area, Korangi, Karachi
Contact information: Tel: (021) 38183333. Fax: (021) 35114210

Disclosure of inside information by listed company:

Standard Chartered Leasing Limited (**the Company**) has been informed by Standard Chartered Bank (Pakistan) Limited (**SCBPL**), which owns 86.45% of the shares in the Company, that SCBPL has entered into an Amalgamation Agreement (**Agreement**) with Orix Leasing Pakistan Limited (**OLPL**) with regard to merger/amalgamation of the Company with and into OLPL.

SCBPL has informed that the transaction and its implementation would be subject to satisfaction of various conditions including regulatory approvals contained in the Agreement. SCBPL has also informed that the consideration for the value of the shares of the Company will be finalized at the time of completion of the transaction, which consideration will be subject to post-completion adjustment. This is for your information and we will keep you updated of the progress in the above transaction.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
STANDARD CHARTERED LEASING LIMITED



Mahmood Ghafoor
Company Secretary